

16,000,000

30% 2020 6 5

2

2018 2019 2020

1.08 1.45 1.90

[2019]48230007 2018

10,960.43 160.43 2018

2019 4 25

www.cninfo.com.cn 2018

CAC [2020]0344

2019 15,427.87

927.87 106.40% 2019

2020 4 30 www.cninfo.com.cn

2019

2018 2019

7

60% +

2021 3 2024 1

Sunvalleytek

International Inc Sunvalley (HK) Limited 2015 2021

2024

10 29

2018 2019 2020

2024 10 29

www.cninfo.com.cn 9

7

40%

100%

7 2021 2021

0391 7251 2023 03 32758

2022 2022 0391

4903 2023 03 32756

2023 03 32758

7

2023 03 32756

www.cninfo.com.cn

7

40%

100%

1

2025 2 19

2

32,917,248

7.1216%

0

0%

3

9

7

2

4

1		2,059,612	2,059,612	-
2		15,081,292	15,081,292	-
3		1,494,780	1,494,780	-
4		1,494,780	1,494,780	-
5		1,494,780	1,494,780	-
6		1,494,780	1,494,780	-
7	SUNVALLEY E COMMERCE HK LIMITED	3,983,928	3,983,928	-
8		1,063,596	1,063,596	-
9		4,749,700	4,749,700	-
		32,917,248	32,917,248	-

9

32,917,248

5

		%			%
	139,791,236	30.24	- 32,917,248	106,873,988	23.12

		%			%
	227,500	0.05	-	227,500	0.05
	135,166,736	29.24	- 32,917,248	102,249,488	22.12
	4,397,000	0.95	-	4,397,000	0.95
	462,216,663	100.00	-	462,216,663	100.00

（本页无正文，为《东
发行股份及支付现金
流通的核查意见》之

保荐代表人：

